

**GUARDIAN/ADMINISTRATOR BOND APPLICATION**

**Please call ahead for an appointment.**

**Contact Information:**

Sherri Schraer: Phone/Facsimile (210) 477-4282 Email: [sschraer@wspinsurance.com](mailto:sschraer@wspinsurance.com)  
Randy Bristow: Phone/Facsimile (210) 477 4283 Email: [rbristow@wspinsurance.com](mailto:rbristow@wspinsurance.com)

**APPLICANTS PLEASE SUBMIT COPY OF ORDER APPOINTING**

I. Name (Exactly as it appears on court order) \_\_\_\_\_ Social Security # \_\_\_\_\_ Age \_\_\_\_\_  
Address (Including Zip Code) \_\_\_\_\_ Home# ( ) \_\_\_\_\_  
Work# ( ) \_\_\_\_\_  
Marital Status \_\_\_\_\_  
How long at this location? \_\_\_\_\_  
Number of Dependents \_\_\_\_\_ Have you ever taken bankruptcy? \_\_\_\_\_  
Spouse's Full Name \_\_\_\_\_  
Does applicant have bank account: Yes or No. If so. name of bank: \_\_\_\_\_

II. Employer's Name and Address: \_\_\_\_\_  
Position or Title: \_\_\_\_\_ Years of Service \_\_\_\_\_  
Salary/Income \_\_\_\_\_  
If not Employed. Source of Income \_\_\_\_\_  
Personal References (List Two) \_\_\_\_\_  
\_\_\_\_\_

III. ASSETS OF ESTATE: DEBT OF ESTATE:  
Cash \_\_\_\_\_ Mortgage on Real Estate \_\_\_\_\_  
Stocks and Bonds \_\_\_\_\_ Last Expenses \_\_\_\_\_  
Real Estate \_\_\_\_\_ Medical Debts \_\_\_\_\_  
Other Assets \_\_\_\_\_ Other Debts \_\_\_\_\_  
1. Do assets include ongoing business? \_\_\_\_\_ If so, state nature of business \_\_\_\_\_  
Will it Continue? \_\_\_\_\_  
2. Is applicant indebted to the estate? \_\_\_\_\_ If so, state nature of debt, amount and  
disposition \_\_\_\_\_  
3. Is there property in the estate? \_\_\_\_\_ If so, is it insured? \_\_\_\_\_  
4. Is bond required upon demand of an interested party? \_\_\_\_\_  
5. Has application been made to another surety? \_\_\_\_\_ If estate bonded under prior bond,  
give name of principal \_\_\_\_\_ Amount of prior bond \_\_\_\_\_  
Name of surety \_\_\_\_\_ If prior bond with different surety state reason  
for change \_\_\_\_\_

IV. Attorney's Name, Address, Phone Number \_\_\_\_\_  
Will attorney remain involved until estate/guardianship be closed? \_\_\_\_\_

V. The following financial statement is to be completed by the person(s) applying for the bond on the reverse side.  
**DO NOT INCLUDE ASSETS OF THE ESTATE OR GUARDIANSHIP**

**ASSETS**

**LIABILITIES (DEBT)**

Cash on hand or in banks.....  
 Stocks and Bonds.....  
 Real Estate.....  
 Automobiles.....  
 Other Assets:  
 \_\_\_\_\_  
 \_\_\_\_\_

Notes Payable to Bank.....  
 Mortgage on Real Estate.....  
 Other Liabilities:  
 Credit Cards.....  
 \_\_\_\_\_  
 \_\_\_\_\_

Total Assets.....

Total Liabilities.....

VI. Administrators/Executors Bonds Complete This Section.

Give Date of Death \_\_\_\_\_ Applicants Relationship to Deceased \_\_\_\_\_

Is there a Will? \_\_\_\_\_

List Heirs (Attach additional sheet if necessary)

Name \_\_\_\_\_ Age \_\_\_\_\_ Relationship \_\_\_\_\_ Address \_\_\_\_\_

Name \_\_\_\_\_ Age \_\_\_\_\_ Relationship \_\_\_\_\_ Address \_\_\_\_\_

Is there dissension relative to the estate, among next of kin, heirs, or creditors? \_\_\_\_\_

If so, give details of the dissension \_\_\_\_\_

VII. Guardian Bonds Complete This Section.

Age of Ward \_\_\_\_\_ Relationship to Ward \_\_\_\_\_

What is main source of Guardianship Income \_\_\_\_\_

VIII. INDEMNITY AGREEMENT

In this Agreement, those who sign below (except for the witnesses) will be referred to as the INDEMNITORS. The INDEMNITORS represent that one, some or all of the INDEMNITORS have asked the SURETY to issue a bond and that they, both jointly and severally, have a substantial and beneficial interest in receiving the bond. In consideration of the SURETY issuing a bond as requested, the INDEMNITORS, both jointly and severally agree:

1. To promptly pay the Bond premiums as they become due, including renewal premiums until proof satisfactory to the SURETY is furnished of its discharge from liability.
2. To indemnify and hold harmless the SURETY from all loss and expense of whatever kind, including but not limited to, cost of investigation, court costs and attorneys fees (Loss) resulting from the issuance by SURETY of a bond or the enforcement of this Agreement.
3. To regard the loss as proven when the SURETY provides documentation indicative of payment, including but not limited to, copies of claim drafts or checks.
4. To permit the SURETY to conduct such investigations of indemnitors including the examination of assets, and credit history as the SURETY deems appropriate.
5. That the SURETY has no obligation to issue any Bonds at any time and may seek release from any Bond at any time without consequence.
6. That this Agreement shall inure to the benefit of the SURETY'S co-sureties and reinsurers.
7. That the validity of this Agreement shall not be impaired by, the SURETY shall incur no liability on account of, and the INDEMNITORS need not be notified of: (a) The SURETY issuing the Bond and any renewals thereof. (b) The SURETY'S consent or its failure to consent to changes in the terms, provisions, and/or the obligations of the Bond or the obligations secured by the Bond. (c) The taking, failing to take or releasing of security, collateral and/or assignments. (d) The release by the SURETY of the INDEMNITORS or any one of them. (e) Any information which may come to the attention of the SURETY which may affect its rights and liabilities and/or those of the INDEMNITORS or any one of them.

WE HAVE READ THIS INDEMNITY AGREEMENT CAREFULLY AND CONSULTED AN ATTORNEY TO THE EXTENT WE BELIEVE NECESSARY. THERE ARE NO SEPARATE AGREEMENTS OR UNDERSTANDINGS WHICH IN ANY MANNER LESSEN OUR OBLIGATIONS DESCRIBED HEREIN.

Witness: The following signature(s) and seal(s) this \_\_\_\_\_ day of \_\_\_\_\_ 19 \_\_\_\_\_

Attest or Witness

Applicant

✕ \_\_\_\_\_

✕ \_\_\_\_\_